

Generic Developers of Upcoming NCE-1 (Jan 2026 to Dec 2029)

28th January 2026



About The Report

We all are aware that the first day of Para IV filing on any NDA is exactly one year before the NCE exclusivity of the NDA expires. In other words, NCE – 1 expiry of an NDA is the day on which a first Para IV filing can happen.

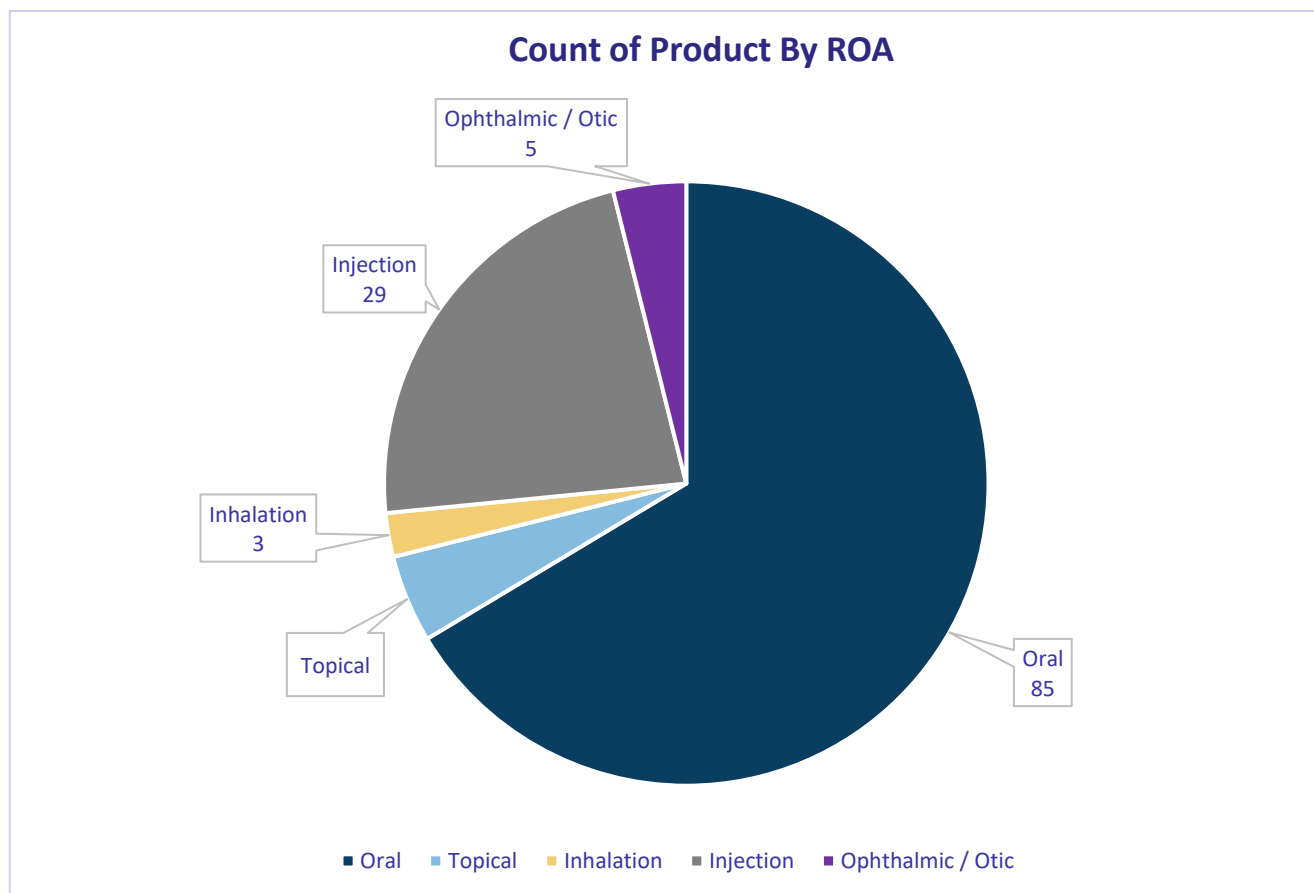
As a result, NCE – 1 is actively tracked by all the generic companies for all the new NDAs. However, no one knows about the name of generic companies targeting specific NDAs for Para IV filing.

This report brings you the names of those generic companies that are targeting NDAs whose NCE – 1 is expiring between Jan 2026 and December 2029 (NCE expires between Jan 2027 and December 2030). These are those generic companies who we believe are at some stage of generic development of their respective NDA (Generic developer cos). Kindly note the below:

1. Total 128 NDAs will lose it's exclusivity between Jan 2026 and December 2029.
2. Generic developer list includes only those companies which are developing products only in India.
3. This list also includes CRO (Contract Research Organization) who may be developing product for other Generic companies. ANDA filing may happen in the name of Generic company and not on CRO name.
4. The Generic developer developing a product may target a Para IV or a Para III filing.

Breakup - Route of Administration

Most generic companies are targeting oral drugs



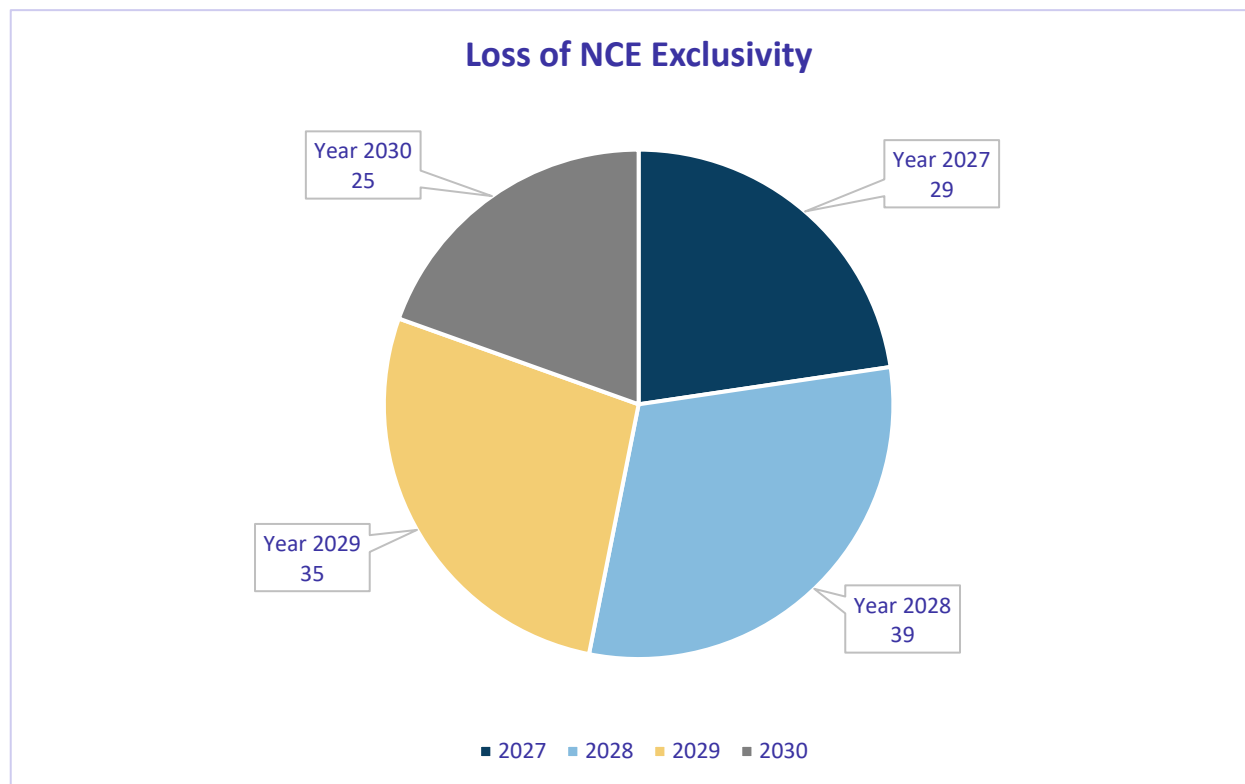
Source – GenUS, Research Delta Advisors

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Breakup - Year wise Loss of NCE Exclusivity



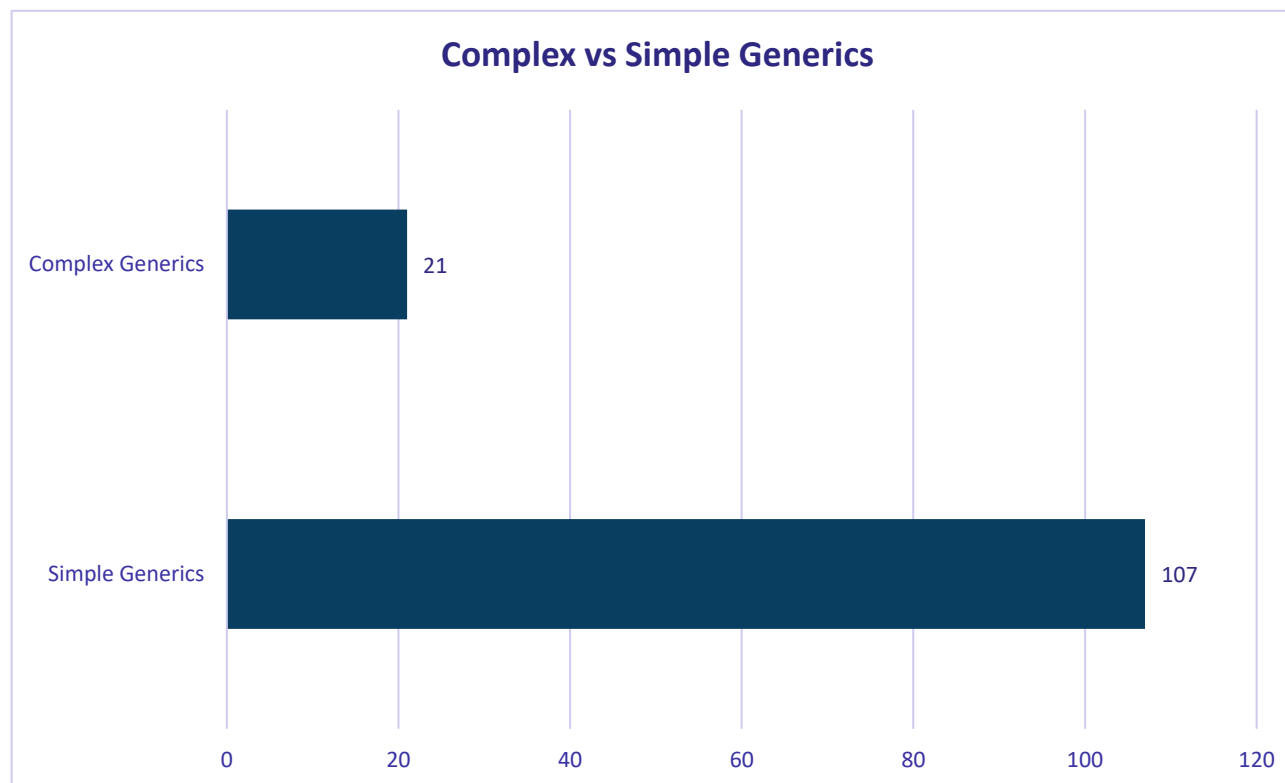
Source – GenUS, Research Delta Advisors

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Upcoming NCE Exclusivity - Complex vs Simple Generics

Most generic companies are targeting Simple drugs



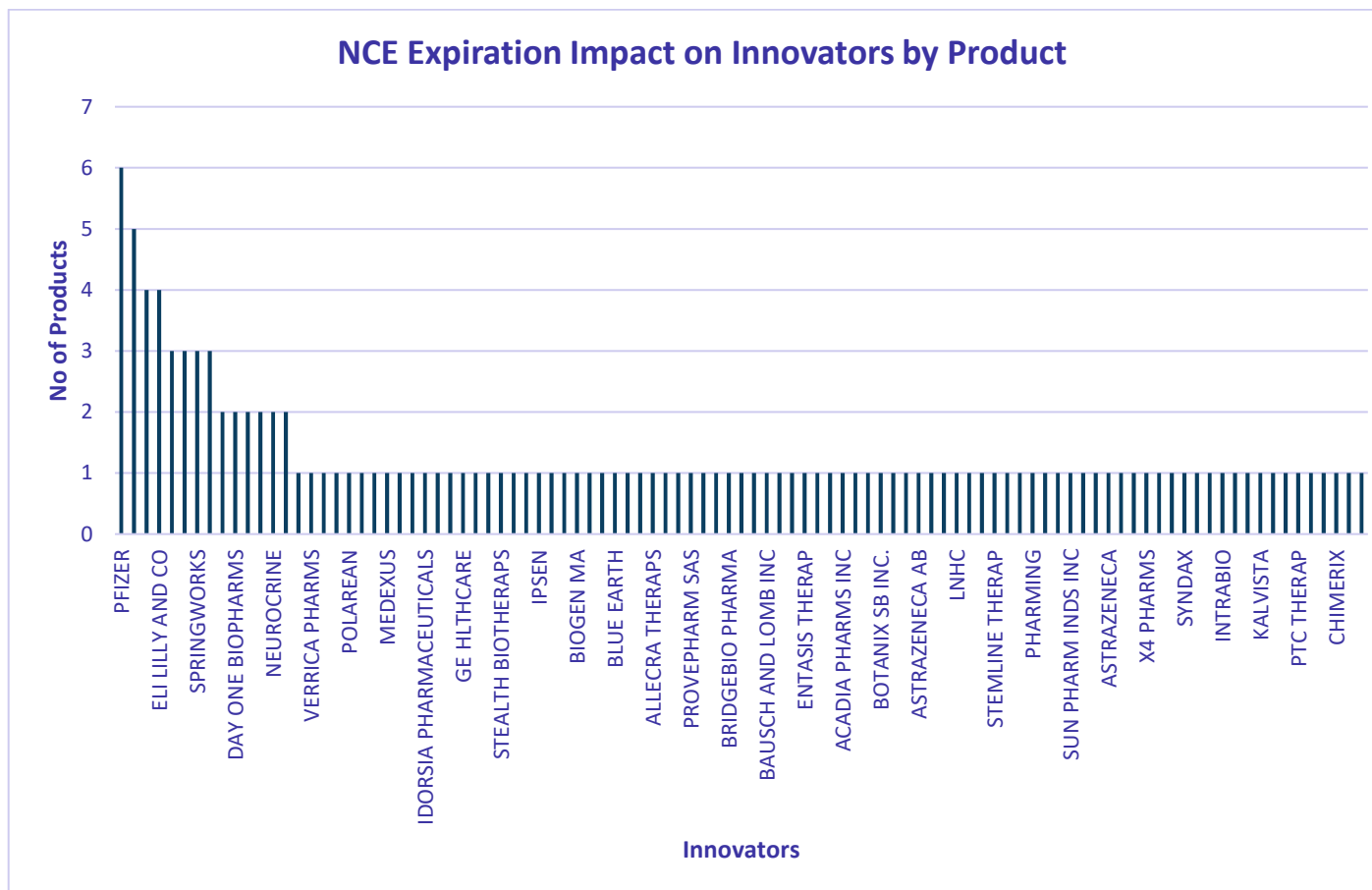
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Innovators Who Affected Upon NCE Expire by Product



Source – GenUS, Research Delta Advisors

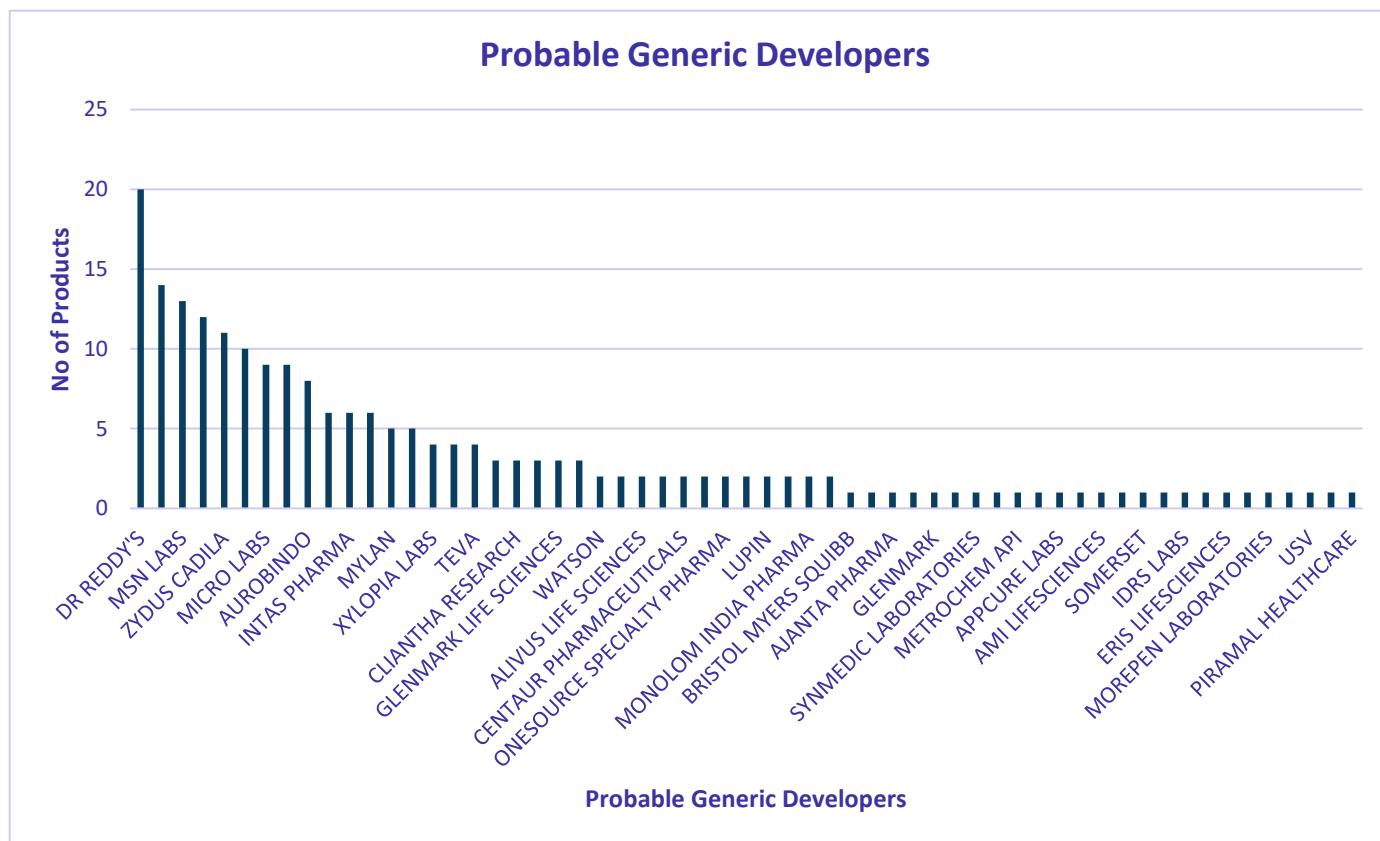
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Probable Generic Developers Targeting NCE Exclusivities

~ 57% companies are targeting more than 1 product for NCE exclusivity



Source – GenUS, Research Delta Advisors

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Generic Developers of Upcoming NCE-1 (2026-2029)



Upcoming NCE Expiries

Sr. No.	Drug Name	Generic Name	Dosage	Innovator	Last Patent Expiry	NCE Excel Expiry	Drug Complexity	Probable ANDA Developers
1	Cibinqo	Abrocitinib	Tablet	Pfizer	19-Feb-2034	14-Jan-2027	NA	Biocon, Micro Labs, Natco, Sandoz
2	Quviviq	Daridorexant Hydrochloride	Tablet	Idorsia Pharmaceuticals	02-Dec-2034	07-Apr-2027	Premium Content	
3	Vonjo	Pacritinib Citrate	Capsule	Sobi	25-Mar-2030	28-Feb-2027		
4	Ztalmy	Ganaxolone	Suspension, Oral	Marinus	30-Sep-2042	01-Jun-2027		
5	Pyrukynd	Mitapivat Sulfate	Tablet	Agios Pharms Inc	31-Jul-2041	17-Feb-2027		
6	Camzyos	Mavacamten	Capsule	Bristol	19-Jun-2034	28-Apr-2027		
7	Vivjoa	Oteseconazole	Capsule	Mycovia Pharms	17-Mar-2036	26-Apr-2027		
8	Voquezna Triple Pak	Amoxicillin; Clarithromycin; Vonoprazan Fumarate	Capsule, Tablet, Tablet	Phathom	11-Aug-2030	03-May-2027		

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9	Voquezna Dual Pak	Amoxicillin; Vonoprazan Fumarate	Capsule, Tablet	Phathom	11-Aug-2030	03-May-2027	Premium Content	
10	Vtama	Tapinarof	Cream	Organon Llc	13-Nov-2039	23-May-2027		
11	Mounjaro	Tirzepatide	Solution, Subcutaneous	Eli Lilly And Co	30-Dec-2041	13-May-2027		
12	Mounjaro (Autoinject or)	Tirzepatide	Solution, Subcutaneous	Eli Lilly And Co	30-Dec-2041	13-May-2027		
13	Amvuttra	Vutrisiran Sodium	Solution, Subcutaneous	Alnylam Pharms Inc	28-Jul-2036	13-Jun-2027		
14	Bludigo	Indigotindisulfonate Sodium	Solution, Intravenous	Provepharm Sas	23-Dec-2037	08-Jul-2027		

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15	Sotyktu	Deucravacitinib	Tablet	Bristol	07-Nov-2033	09-Sep-2027	Premium Content	
16	Terlivaz	Terlipressin Acetate	Powder, Intravenous	Mallinckrodt Ireland	05-Apr-2037	14-Sep-2027		
17	Omlonti	Omidenepag Isopropyl	Solution, Ophthalmic	Ocuvex Therap	16-Jul-2039	22-Sep-2027		
18	Lytgobi	Futibatinib	Tablet	Taiho Oncology	05-Nov-2039	30-Sep-2027		
19	Relyvrio	Sodium Phenylbutyrate; Taurursodiol	Suspension, Oral	Amylyx	27-Jul-2040	29-Sep-2027		
20	Elucirem	Gadopiclenol	Solution, Intravenous	Guerbet	17-Jan-2040	21-Sep-2027		
21	Rezlidhia	Olutasidenib	Capsule	Rigel Pharms	12-Nov-2039	01-Dec-2027		
22	Krazati	Adagrasib	Tablet	Bristol	21-Aug-2043	12-Dec-2027		

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Sr. No.	Drug Name	Generic Name	Dosage	Innovator	Last Patent Expiry	NCE Excel Expiry	Drug Complexity	Probable ANDA Developers
23	Xenoview	Xenon Xe-129 Hyperpolarized	Gas	Polarean	29-Dec-2035	23-Dec-2027	Premium Content	
24	Sunlenca	Lenacapavir Sodium	Solution, Subcutaneous	Gilead Sciences Inc	28-Aug-2041	22-Dec-2027		
25	Sunlenca	Lenacapavir Sodium	Tablet	Gilead Sciences Inc	28-Aug-2041	22-Dec-2027		
26	Brenzavvy	Bexagliflozin	Tablet	Theracosbio	14-May-2032	20-Jan-2028		
27	Jaypirca	Pirtobrutinib	Tablet	Loxo Oncol	14-Sep-2041	27-Jan-2028		
28	Orserdu	Elacestrant Hydrochloride	Tablet	Stemline Therap	05-Jan-2038	27-Jan-2028		
29	Jesduvroq	Daprodustat	Tablet	Glaxosmithkline	13-Mar-2038	01-Feb-2028		
30	Filspari	Sparsentan	Tablet	Traverse	29-Mar-2030	17-Feb-2028		
31	Skyclarys	Omaveloxolone	Capsule	Biogen Us	24-Apr-2033	28-Feb-2028		

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32	Zavzpret	Zavegepant Hydrochloride	Spray, Metered	Pfizer	07-Oct-2031	09-Mar-2028	Premium Content	
33	Daybue	Trofinetide	Solution, Oral	Acadia Pharms Inc	12-Jul-2042	10-Mar-2028		
34	Joenja	Leniolisib Phosphate	Tablet	Pharming	19-Feb-2032	24-Mar-2028		
35	Rezzayo	Rezafungin Acetate	Powder, Intravenous	Mundipharma	14-Jul-2038	22-Mar-2028		
36	Qalsody	Tofersen	Solution, Intrathecal	Biogen Ma	01-Apr-2035	25-Apr-2028		
37	Veozah	Fezolinetant	Tablet	Astellas	28-Mar-2034	12-May-2028		

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38	Miebo	Perfluorohexyloctane	Solution/Drops	Bausch And Lomb Inc	21-Jun-2037	18-May-2028	Premium Content	
39	Posluma	Flotufolastat F-18 Gallium	Solution, Intravenous	Blue Earth	27-Nov-2041	25-May-2028		
40	Inpefa	Sotagliflozin	Tablet	Lexicon Pharms Inc	07-Oct-2030	26-May-2028		
41	Xacduro (Copackaged)	Durlobactam Sodium; Durlobactam Sodium; Sulbactam Sodium	Powder, Intravenous	Entasis Therap	17-Nov-2035	23-May-2028		
42	Paxlovid (Copackaged)	Nirmatrelvir; Ritonavir	Tablet	Pfizer	31-Oct-2041	25-May-2028		
43	Paxlovid (Copackaged)	Nirmatrelvir; Ritonavir	Tablet	Pfizer	Expired	25-May-2028		
44	Litfulo	Ritlecitinib Tosylate	Capsule	Pfizer	17-Oct-2041	23-Jun-2028		
45	Ycanth	Cantharidin	Solution, Topical	Verrica Pharms	19-Feb-2041	21-Jul-2028		
46	Vanflyta	Quizartinib Dihydrochloride	Tablet	Daiichi Sankyo Inc	30-Sep-2033	20-Jul-2028		

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47	Xdemvy	Lotilaner	Solution/Drops	Tarsus	14-Dec-2038	24-Jul-2028	Premium Content	
48	Zurzuvae	Zuranolone	Capsule	Sage Therap	24-Dec-2037	31-Oct-2028		
49	Sohonos	Palovarotene	Capsule	Ipsen	08-Jun-2037	16-Aug-2028		
50	Aphexda	Motixafortide Acetate	Powder, Subcutaneous	Ayrmid Pharma	29-Dec-2041	08-Sep-2028		
51	Ojjaara	Momelotinib Dihydrochloride	Tablet	Glaxosmithkline	02-Dec-2040	15-Sep-2028		
52	Exxua	Gepirone Hydrochloride	Tablet, Extended Release	Fabre Kramer	02-Sep-2030	22-Sep-2028		
53	Rivfloza	Nedosiran Sodium	Solution, Injection	Novo	12-Oct-2038	29-Sep-2028		
54	Velsipity	Etrasimod Arginine	Tablet	Pfizer	21-Jun-2036	12-Oct-2028		

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55	Zilbrysq	Zilucoplan Sodium	Solution, Subcutaneous	Ucb Inc	12-Jun-2035	17-Oct-2028	Premium Content	
56	Agamree	Vamorolone	Suspension, Oral	Catalyst Pharms	16-Jul-2040	26-Oct-2028		
57	Voquezna	Vonoprazan Fumarate	Tablet	Phathom	11-Aug-2030	03-May-2027		
58	Fruzaqla	Fruquintinib	Capsule	Takeda Pharms Usa	07-Sep-2035	08-Nov-2028		
59	Zepbound (Autoinject or)	Tirzepatide	Solution, Subcutaneous	Eli Lilly And Co	22-Jul-2039	13-May-2027		
60	Defencath	Heparin Sodium; Taurolidine	Solution	Cormedix	15-Apr-2042	15-Nov-2028		

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61	Truqap	Capivasertib	Tablet	Astrazeneca	16-Apr-2033	16-Nov-2028	Premium Content	
62	Augtyro	Repotrectinib	Capsule	Bristol	24-Jul-2036	15-Nov-2028		
63	Ogsiveo	Nirogacestat Hydrobromide	Tablet	Springworks	19-May-2043	27-Nov-2028		
64	Fabhalta	Iptacopan Hydrochloride	Capsule	Novartis	15-Jul-2041	05-Dec-2028		
65	Wainua (Autoinject or)	Eplontersen Sodium	Solution, Subcutaneous	Astrazeneca Ab	25-Aug-2034	21-Dec-2028		
66	Filsuvez	Birch Triterpenes	Gel	Chiesi	04-Jan-2039	18-Dec-2028		
67	Zelsuvmi	Berdazimer Sodium	Gel	Lnhc	10-Jul-2035	05-Jan-2029		
68	Exblifep	Cefepime Hydrochloride; Enmetazobactam	Powder, Intravenous	Allegra Theraps	07-Nov-2034	22-Feb-2029		

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69	Tryvio	Aprocitentan	Tablet	Idorsia	26-Jul-2038	22-Mar-2029	Premium Content	
70	Rezdiffra	Resmetirom	Tablet	Madrigal	04-Feb-2045	14-Mar-2029		
71	Duvyzat	Givinostat Hydrochloride	Suspension, Oral	Italfarmaco Spa	28-Oct-2036	21-Mar-2029		
72	Vafseo	Vadadustat	Tablet	Akebia	31-Mar-2036	27-Mar-2029		
73	Zevtera	Ceftobiprole Medocaril Sodium	Powder; Intravenous	Istx	Expired	03-Apr-2029		
74	Voydeya	Danicopan	Tablet	Alexion Pharms Inc	02-Aug-2038	29-Mar-2029		

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75	Lumisight	Pegulicianine Acetate	Powder; Intravenous	Lumicell	14-Sep-2034	17-Apr-2029	Premium Content	
76	Ojemda	Tovorafenib	Tablet	Day One Biopharms	23-Jun-2035	23-Apr-2029		
77	Ojemda	Tovorafenib	Suspension, Oral	Day One Biopharms	23-Jun-2035	23-Apr-2029		
78	Xolremdi	Mavorixafor	Capsule	X4 Pharms	11-Dec-2038	26-Apr-2029		
79	Iqirvo	Elafibranor	Tablet	Ipsen Biopharm	30-Mar-2037	10-Jun-2029		
80	Sofdra	Sofpironium	Gel	Botanix Sb Inc.	22-May-2040	20-Jun-2029		
81	Ohtuvayre	Ensifentrine	Suspension, Inhalation	Verona Pharma	25-Jun-2044	26-Jun-2029		
82	Leqselvi	Deuruxolitinib Phosphate	Tablet	Sun Pharm Inds Inc	10-Oct-2044	25-Jul-2029		

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83	Yorvipath	Palopegteriparatide	Solution, Subcutaneous	Ascendis Pharma Bone	12-Nov-2042	09-Aug-2029	Premium Content	
84	Voranigo	Vorasidenib	Tablet	Servier	16-Jan-2039	06-Aug-2029		
85	Livdelzi	Seladelpar Lysine	Capsule	Gilead Sciences Inc	19-Mar-2035	14-Aug-2029		
86	Lazcluze	Lazertinib Mesylate	Tablet	Janssen Biotech	01-Aug-2041	19-Aug-2029		
87	Miplyffa	Arimoclomol Citrate	Capsule	Zevra Denmark	19-Aug-2029	20-Sep-2029		
88	Flyrcado	Flurpiridaz F-18	Solution, Intravenous	Ge Hlthcare	01-Nov-2032	27-Sep-2029		
89	Cobenfy	Trospium Chloride; Xanomeline Tartrate	Capsule	Bristol-Myers	27-Sep-2039	26-Sep-2029		

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90	Aqneursa	Levacetylleucine	Suspension, Oral	Intrabio	11-Aug-2037	24-Sep-2029	Premium Content	
91	Itovebi	Inavolisib	Tablet	Genentech Inc	14-Jun-2038	10-Oct-2029		
92	Orlynvah	Probenecid; Sulopenem Etzadroxil	Tablet	Iterum Therap	23-Dec-2039	25-Oct-2029		
93	Revuforj	Revumenib Citrate	Tablet	Syndax	08-Jun-2037	15-Nov-2029		
94	Attruby	Acoramidis Hydrochloride	Tablet	Bridgebio Pharma	16-Aug-2039	22-Nov-2029		
95	Rapiblyk	Landiolol Hydrochloride	Powder; Intravenous	Aop Hlth Us	25-Apr-2034	22-Nov-2029		
96	Iomervu	Iomeprol	Solution, Intra-Arterial	Bracco	Expired	27-Nov-2029		
97	Iomervu	Iomeprol	Solution, Intravenous	Bracco	Expired	27-Nov-2029		
98	Crenessity	Crinecerfont	Capsule	Neurocrine	09-Jun-2041	13-Dec-2029		

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99	Crenessity	Crinecerfont	Solution, Oral	Neurocrine	09-Jun-2041	13-Dec-2029	Premium Content	
100	Ensacove	Ensartinib Hydrochloride	Capsule	Xcovery	01-Jun-2037	18-Dec-2029		
101	Alyftrek	Deutivacaftor; Tezacaftor; Vanzacaftor Calcium	Tablet	Vertex Pharms Inc	10-Jan-2043	20-Dec-2029		
102	Grafapex	Treosulfan	Powder; Intravenous	Medexus	21-Mar-2026	21-Jan-2030		
103	Journavx	Suzetrigine	Tablet	Vertex Pharms Inc	04-Dec-2040	30-Jan-2030		
104	Romvimza	Vimseltinib	Capsule	Deciphera Pharms	06-Dec-2044	14-Feb-2030		
105	Gomekli	Mirdametinib	Tablet, For Suspension	Springworks	10-Oct-2044	11-Feb-2030		
106	Gomekli	Mirdametinib	Capsule	Springworks	10-Oct-2044	11-Feb-2030		
107	Blujepa	Gepotidacin Mesylate	Tablet	Glaxosmithkline	12-Feb-2029	25-Mar-2030		

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108	Qfitlia	Fitusiran Sodium	Solution, Subcutaneous	Genzyme Corp	07-Dec-2036	28-Mar-2030	Premium Content	
109	Vanrafia	Atrasentan Hydrochloride	Tablet	Novartis	16-Dec-2040	02-Apr-2030		
110	Avmapki Fakzynja Co-Pack (Copackaged)	Avutometinib Potassium; Defactinib Hydrochloride	Capsule, Tablet	Verastem Inc	29-Dec-2042	08-May-2030		
111	Tryptyr	Acoltremon	Solution/Drops	Alcon Labs Inc	16-Dec-2042	28-May-2030		
112	Ibtrozi	Taletrectinib Adipate	Capsule	Nuvation	03-Jun-2033	11-Jun-2030		
113	Yeztugo	Lenacapavir Sodium	Solution, Subcutaneous	Gilead Sciences Inc	25-Nov-2040	22-Dec-2027		
114	Yeztugo	Lenacapavir Sodium	Tablet	Gilead Sciences Inc	16-Aug-2038	22-Dec-2027		
115	Ekterly	Sebetralstat	Tablet	Kalvista	26-Jan-2039	03-Jul-2030		

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116	Zegfrovy	Sunvozertinib	Tablet	Dizal Jiangsu	28-Jan-2039	02-Jul-2030	Premium Content	
117	Anzupgo	Delgocitinib	Cream	Leo Pharma As	19-Sep-2031	23-Jul-2030		
118	Sephience	Sepiapterin	Powder	Ptc Therap	06-Mar-2042	28-Jul-2030		
119	Vizz	Aceclidine Hydrochloride	Solution/Drops	Lenz Therap	15-Mar-2044	31-Jul-2030		
120	Modeyso	Dordaviprone Hydrochloride	Capsule	Chimerix	30-Jan-2037	06-Aug-2030		
121	Hernexeos	Zongertinib	Tablet	Boehringer Ingelheim	21-Jul-2041	08-Aug-2030		
122	Brinsupri	Brensocatib	Tablet	Insmed Inc	21-Feb-2040	12-Aug-2030		
123	Wayrilz	Rilzabrutinib	Tablet	Genzyme Corp	20-Feb-2041	29-Aug-2030		
124	Forzinity	Elamipretide Hydrochloride	Solution, Subcutaneous	Stealth Biotheraps	28-Feb-2034	19-Sep-2030		

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125	Inluriyo	Imlunestrant Tosylate	Tablet	Eli Lilly And Co	11-Jul-2039	25-Sep-2030	Premium Content	
126	Palsonify	Paltusotine Hydrochloride	Tablet	Crinetics	25-Mar-2044	25-Sep-2030		
127	Rhapsido	Remibrutinib	Tablet	Novartis	20-Jan-2043	30-Sep-2030		
128	Jascayd	Nerandomilast	Tablet	Boehringer Ingelheim	22-Oct-2038	07-Oct-2030		

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